

## Wall Street Investment Banking

### Course outline

#### Part 1 – Valuation:

- Multiples
- DCF

#### Part 2 – LBOs:

- Introduction to LBOs
- LBO Analysis

#### Part 3 – Mergers & Acquisitions:

- Sell-Side
- Buy-Side

#### Part 4 – Initial Public Offerings:

- Introduction to IPOs
- The IPO Process

### Course objectives

Have you ever watched the “Wolf of the Wall Street” movie starring Leonardo DiCaprio? Do you want to learn more about the Wall Street world? Do you dream of Goldman Sachs, Morgan Stanley, J.P. Morgan and many others? Well, if the answer to the questions above is “Yes”, this course is definitely for you. You will learn everything about the job and daily activities of investment bankers. This course is your introduction to the world of investment banks. **The program is designed for those who would like to pursue career as investment analysts, investment bankers, corporate business development managers, corporate finance professionals at Big 4 (Transaction Advisory) and for anyone who has a genuine interest in the world of investment banking.**

We will cover the following:

- Valuation techniques currently used by Wall Street professionals;
- Financial modeling;
- Private Equity and Mergers & Acquisitions;
- Analysis of transactions and deals; deal structuring;
- Initial Public Offerings.

Upon successful completion of the course, student will be equipped with relevant technical knowledge and computational skills to build financial models and perform business valuations. In addition, students will get theoretical background related to M&A and IPO processes as well as understanding of private equity transactions.

### **Course prerequisites**

The knowledge of Financial Accounting (ACCA F3 or equivalent coursework at university) is important for the participants.

### **Program duration:**

48 hours - 2 months

**Trainer:** Emin Rzayev